

# Putting the Foundation in Your Will

## *The Foundation for Post-Acute and Long-Term Care Medicine*

We ask that every member of the Society for Post-Acute and Long-Term Care Medicine provide for the future of our profession by including the Foundation in their Will. We also recommend that every donor consult knowledgeable professionals for legal and financial planning advice. Tax benefits may be obtained by carefully planning how bequests and other planned charitable gifts are made. Decisions may address which assets to use during one's lifetime and which to distribute by bequest.

Here are models for making four different types of bequest gifts to the Foundation for Post-Acute and Long-Term Care Medicine.

### ***Percentage Request:***

"I give, devise and bequeath to the Foundation for Post-Acute and Long-Term Care Medicine (tax identification number 52-1948720), a charitable corporation organized under Maryland law in 1995, now maintaining its headquarters in the State of Maryland at 10500 Little Patuxent Pkwy, Suite 210, Columbia, MD 21044, \_\_\_\_\_% of the rest and residue of my estate."

### ***Residuary Bequest:***

"I give, devise and bequeath to The Foundation for Post-Acute and Long-Term Care Medicine (tax identification number 52-1948720), a charitable corporation organized under Maryland law in 1995, now maintaining its headquarters in the State of Maryland at 10500 Little Patuxent Pkwy, Suite 210, Columbia, MD 21044, the rest and residue of my estate." (Stated after listing other bequests.)

### ***Bequest for a specific amount:***

"I give and bequeath to the Foundation for Post-Acute and Long-Term Care Medicine (tax identification number 52-1948720), a charitable corporation organized under Maryland law in 1995, now maintaining its headquarters in the State of Maryland at 10500 Little Patuxent Pkwy, Suite 210, Columbia, MD 21044, the sum of \$ \_\_\_\_\_."

### ***Contingent Bequest:***

"In the event that (*name or names; i.e., spouse, children, sibling, heirs*) shall not survive me, or shall die during the administration of my estate, within \_\_\_\_ days from the date of my death, or as a result of a common disaster, then I give, devise and bequeath those beneficiaries' shares of my estate to The Foundation for Post-Acute and Long-Term Care Medicine, (tax identification number 52-1948720), a charitable corporation organized under Maryland law in 1995, now maintaining its headquarters in the State of Maryland at 10500 Little Patuxent Pkwy, Suite 210, Columbia, MD 21044."

